

# A User's Guide to Qmantic Console

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☰ Tags	

With Qmantic Console we offer an easy way to

- install a **Business Intelligence platform** for self-serve analytics
- manage your **data pipelines** from your apps and tools
- get our **dashboard templates**

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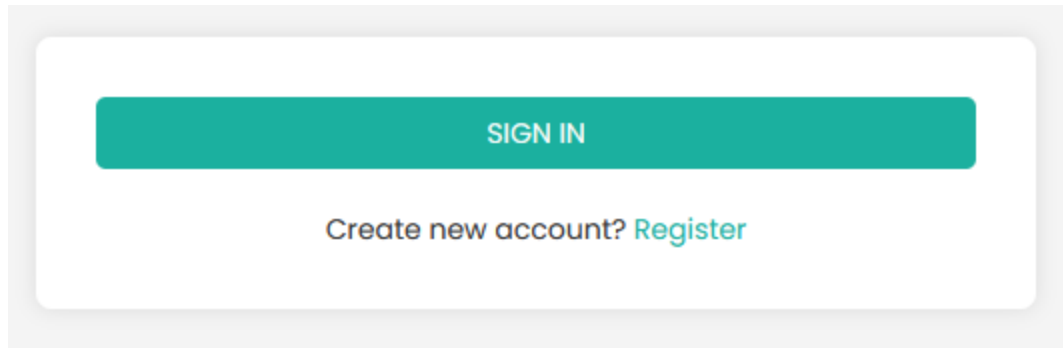
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## How to register on Qmantic Console

1. Go to <https://console.qmantic.com>
2. Click on **Register**



3. Fill in your name and email-address in the following form, confirm in Captcha checkbox and click on **Create**

A screenshot of a registration form. It contains three input fields: "First Name", "Last Name", and "Email". Below these is a reCAPTCHA section with a checkbox and the text "Ich bin kein Roboter." and "reCAPTCHA". Underneath the checkbox is the text "Datenschutzerklärung - Nutzungsbedingungen". Below the reCAPTCHA is a statement: "I agree to receive email communications from BI2Value GmbH. See our [Privacy Policy](#) for more details." At the bottom is a teal button labeled "Create".

4. You will receive an email with an **activation link**. Click on this link to confirm your email-address.
5. You will receive an second email to **update your password**. Click on **Link to account update**.



Your administrator has just set up or modified your account and requested that you initiate or update your Qmantic account by performing the following action(s): [Update Password](#).

[Link to account update](#)

This link will expire within 12 hours.

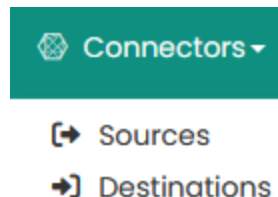
If you are unaware that your administrator has requested this, just ignore this message and nothing will be changed.

After setting your password, please proceed to <https://console.qmantic.com>, click the button [SIGN IN](#) and log in with your username and password.

6. After updating your password you are able to **login** on [console.qmantic.com](https://console.qmantic.com)

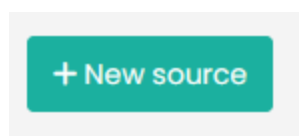
## How to set up and configure connectors

By clicking on Connectors in the top menu you can create and configure any source or destination we offer.

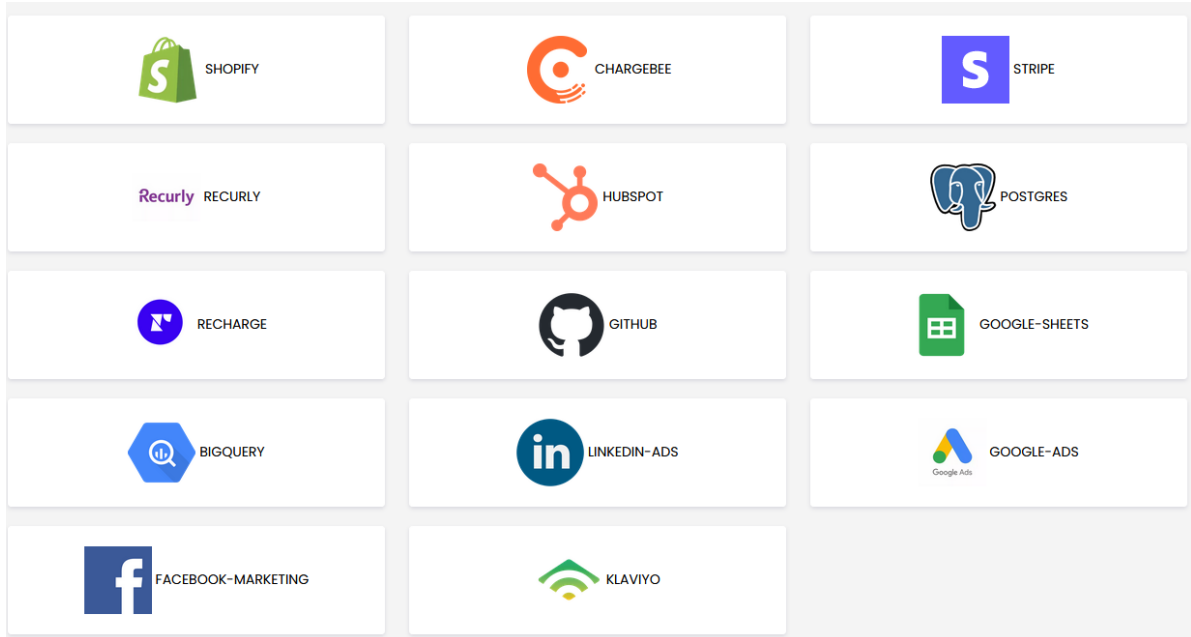


## How to set up a new source

1. Click on [Connectors](#) > [Sources](#).
2. Click on [+New source](#).



3. Select the type of source connector you want to install.



4. Fill in the form with your credentials.

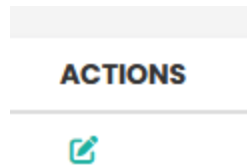
Configure chargebee source

Name *	<input type="text" value="Name"/> Name your chargebee source
Site *	<input type="text" value="Site"/> Name of your Chargebee site
API Key *	<input type="text" value="API Key"/> API key of the site.

5. Click on **Save**.

## How to configure or delete an existing source

1. Click on **Connectors** > **Sources** and you will see a list of sources you have already set up.
2. To edit an existing source click on the small "Edit"-symbol in "Actions".



Under "Connections" you can see how many connections this source is integrated into.

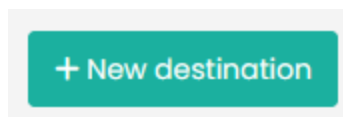


A source can only be deleted if it is not part of any connection. In this case you will see a "Delete"-symbol in "Actions".

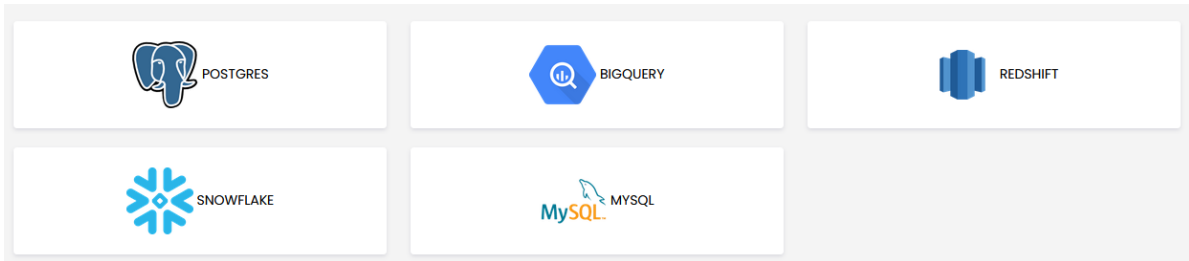


## How to set up a new destination

1. Click on **Connectors** > **Destinations**.
2. Click on **+New destination**.



3. Select the type of destination connector you want to configure.



4. Fill in the form with your **credentials**.

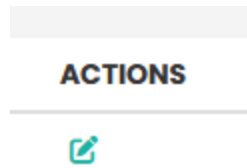
Configure postgresSQL destination

Name *	<input type="text" value="Name"/> Name your postgres destination
Host *	<input type="text" value="Host"/>
Username *	<input type="text" value="Username"/>
Postgres Password *	<input type="password" value="Postgres Password"/>
Port *	<input type="text" value="5432"/>
Schema *	<input type="text" value="Schema"/>
Postgres Database *	<input type="text" value="Postgres Database"/>

5. Click on **Save**.

## How to configure or delete an existing destination

1. Click on **Connectors > Destinations** and you will see a list of destinations you have already set up.
2. To edit an existing destination click on the small "Edit"-symbol in "Actions".



Under "Connections" you can see how many connections this destination is integrated into.



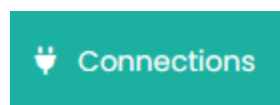
A destination can only be deleted if it is not part of any connection. In this case you will see a "Delete"-symbol in "Actions".



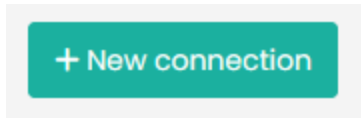
## How to build connections

As soon as you have installed at least one source and one destination you can create up to two connections.

1. Click on



2. Then click button



3. Follow the instructions on this form.

Create a new connection

Source Connector *	<input type="text" value="shopify2"/> * ▾ Select one source connector.
Destination Connector *	<input type="text" value="postgres_local_test_api"/> * ▾ Select one description connector.
Cron Expression *	<input type="text" value="00:00"/> * ▾ Daily schedule, select a timing.
Initiate Sync	<input type="checkbox"/> To initiate the sync after connection creation.

4. Click on **Save**.

## How to configure or delete an existing connection

As you have seen for sources and destinations you can edit or delete a connection by clicking on the corresponding symbol in "Actions".

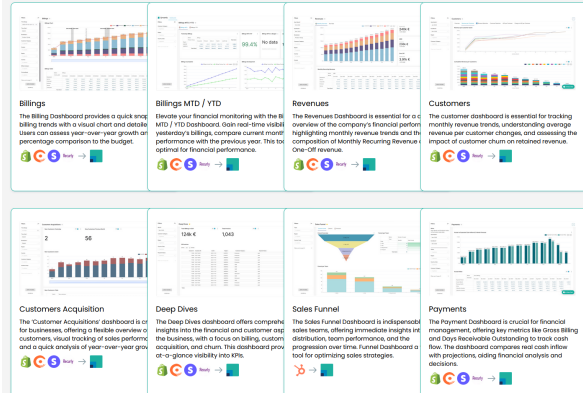
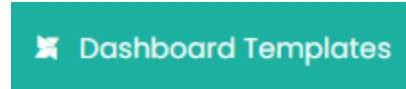
### ACTIONS



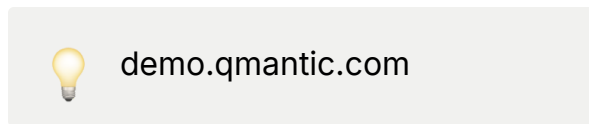


# How to get to Dashboard Templates

- Click on **Dashboard Templates** in the top menu.
- See all dashboards templates available for different kind of sources.

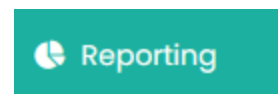


- By clicking on one of these templates you will automatically get redirected to our Demo website.
- Explore our demo company's data by choosing filters and different breakdowns and experience the power and flexibility of Qmantic.



# How to get your self-service Reporting environment

- Click on **Reporting** in the top menu.



- Fill in the form to opt for reporting service.

Fill the form to opt for reporting service

Company Name

Sub Domain

- We will reach out to you as soon within one working day.

## FAQ